# IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
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In re	:	Chapter 11
	:	_
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
	X	

#### AFFIDAVIT OF SERVICE

I, Evan Gershbein, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants, LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On December 12, 2006, I caused to be served the documents listed below (i) upon the parties listed on <u>Exhibit A</u> hereto via overnight delivery, (ii) upon the parties listed on <u>Exhibit B</u> hereto via electronic notification, (iii) upon the parties listed on <u>Exhibit C</u> hereto via facsimile and (iv) upon the parties listed on <u>Exhibit D</u> hereto via postage prepaid U.S. mail:

- 1) Notice of Claims Objection Hearing Agenda (Docket No. 6139) [a copy of which is attached hereto as Exhibit E]
- 2) Order Authorizing Entry into Settlement with the Securities and Exchange Commission ("SEC Settlement Order") (Docket No. 6140) [a copy of which is attached hereto as Exhibit F]
- 3) Order Authorizing DLA Piper US LLP to File Supplement Affidavit of James M. Koshland Under Fed. R. Bankr. P. 2014 and 2016 Regarding the Retention of DLA Piper US LLP as Corporate, Employment, and Intellectual Property Counsel for Debtor MobileAria, Inc. Under Seal ("DLA Piper Supplemental Affidavit Under Seal Order") (Docket No. 6144) [a copy of which is attached hereto as Exhibit G]
- 4) Sixth Supplemental Order Under 11 U.S.C. Section 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals ("Sixth Supplemental Interim Compensation Order") (Docket No. 6145) [a copy of which is attached hereto as Exhibit H]
- 5) Order Pursuant to 11 U.S.C. Section 365(D)(4) Extending Deadline to Assume or Reject Unexpired Lease of Nonresidential Real Property Located at 4551 Research Parkway, Warren, Ohio Between Delphi Automotive Systems LLC and Orix Warren, LLC ("Orix Warren 365(d)(4) Deadline

- Extension Order") (Docket No. 6146) [a copy of which is attached hereto as Exhibit I]
- 6) Fifth Amended Pretrial and Scheduling Order Relating to Debtors' Motion for Order Under 11 U.S.C. Section 365 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Certain Executory Contracts with General Motors Corporation ("Fifth Amended GM Contract Rejection Motion No. 1 Scheduling Order") (Docket No. 6147) [a copy of which is attached hereto as Exhibit J]
- 7) Tenth Amended Scheduling Order on Debtors' Motion for Order Under 11 U.S.C. Section 1113(c) Authorizing Rejection of Collective Bargaining Agreements and Authorizing Modification of Retiree Welfare Benefits Under 11 U.S.C. Section 1114(g) ("Tenth Amended Section 1113 and 1114 Scheduling Order") (Docket No. 6148) [a copy of which is attached hereto as Exhibit K]
- 8) Order Regarding USW's Motion for Order Compelling Debtors to Submit Individual Employee Matter to Impartial Medical Authority ("USW Motion to Compel Order") (Docket No. 6149) [a copy of which is attached hereto as Exhibit L]

On December 12, 2006, I caused to be served the document listed below upon the parties listed on <u>Exhibit M</u> hereto via overnight delivery:

9) Notice of Claims Objection Hearing Agenda (Docket No. 6139) [a copy of which is attached hereto as Exhibit E]

On December 12, 2006, I caused to be served the document listed below upon the parties listed on <u>Exhibit N</u> hereto via overnight delivery:

10) Order Authorizing Entry into Settlement with the Securities and Exchange Commission ("SEC Settlement Order") (Docket No. 6140) [a copy of which is attached hereto as Exhibit F]

On December 12, 2006, I caused to be served the document listed below upon the parties listed on <u>Exhibit O</u> hereto via overnight delivery:

11) Order Authorizing DLA Piper US LLP to File Supplement Affidavit of James M. Koshland Under Fed. R. Bankr. P. 2014 and 2016 Regarding the Retention of DLA Piper US LLP as Corporate, Employment, and Intellectual Property Counsel for Debtor MobileAria, Inc. Under Seal ("DLA Piper Supplemental Affidavit Under Seal Order") (Docket No. 6144) [a copy of which is attached hereto as Exhibit G]

On December 12, 2006, I caused to be served the document listed below upon the parties listed on Exhibit P hereto via overnight delivery:

12) Order Pursuant to 11 U.S.C. Section 365(D)(4) Extending Deadline to Assume or Reject Unexpired Lease of Nonresidential Real Property Located at 4551 Research Parkway, Warren, Ohio Between Delphi Automotive Systems LLC and Orix Warren, LLC ("Orix Warren 365(d)(4) Deadline Extension Order") (Docket No. 6146) [a copy of which is attached hereto as Exhibit I]

On December 12, 2006, I caused to be served the document listed below upon the parties listed on Exhibit Q hereto via overnight delivery:

13) Fifth Amended Pretrial and Scheduling Order Relating to Debtors' Motion for Order Under 11 U.S.C. Section 365 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Certain Executory Contracts with General Motors Corporation ("Fifth Amended GM Contract Rejection Motion No. 1 Scheduling Order") (Docket No. 6147) [a copy of which is attached hereto as Exhibit J]

On December 12, 2006, I caused to be served the document listed below upon the parties listed on Exhibit R hereto via overnight delivery:

14) Tenth Amended Scheduling Order on Debtors' Motion for Order Under 11 U.S.C. Section 1113(c) Authorizing Rejection of Collective Bargaining Agreements and Authorizing Modification of Retiree Welfare Benefits Under 11 U.S.C. Section 1114(g) ("Tenth Amended Section 1113 and 1114 Scheduling Order") (Docket No. 6148) [a copy of which is attached hereto as Exhibit K]

On December 12, 2006, I caused to be served the document listed below upon the parties listed on Exhibit S hereto via overnight delivery:

15) Order Regarding USW's Motion for Order Compelling Debtors to Submit Individual Employee Matter to Impartial Medical Authority ("USW Motion to Compel Order") (Docket No. 6149) [a copy of which is attached hereto as Exhibit L]

/s/ Evan Gershbein
Evan Gershbein

Subscribed and sworn to (or affirmed) before me on this 14th day of December, 2006, by Evan Gershbein, personally known to me or proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _	/s/ Shar	<u>ınon J. Spence</u>	r	
Commissio	n Expires: _	6/20/10	_	

# **EXHIBIT A**

#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 5 of 81 Delphi Corporation Master Service List

COMPANY	00074.07	1000000	4000000	OLEN (	07.475	710	BUONE	=		DARTY / FUNCTION
COMPANY Brown Rudnick Berlack Israels	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
LLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212-209-4800	212-2094801	rstark@brownrudnick.com	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036	212-356-0231	212-695-5436	bsimon@cwsny.com	
Curtis, Mallet-Prevost, Colt & mosle LLP	Steven J. Reisman	101 Park Avenue		New York	NY	10178-0061	2126966000	2126971559	sreisman@cm-p.com	Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia- Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd
Davis, Polk & Wardwell	Donald Bernstein Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4092 212-450-4213	212-450-3092 212-450-3213	donald.bernstein@dpw.com brian.resnick@dpw.com	Counsel to Debtor's Postpetition Administrative Agent
									sean.p.corcoran@delphi.com	
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098	248-813-2000	248-813-2670	karen.j.craft@delphi.com	Debtors
Electronic Data Systems Corp.	Michael Nefkens	5505 Corporate Drive MSIA		Troy	MI	48098	248-696-1729	248-696-1739	mike.nefkens@eds.com	Creditor Committee Member Counsel to Flextronics
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	со	80021	303-927-4853	303-652-4716	cschiff@flextronics.com	International
Flextronics International USA, Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308		paul.anderson@flextronics.com	Counsel to Flextronics International USA, Inc.
Freescale Semiconductor, Inc.	Richard Lee Chambers, III Brad Eric Sheler	6501 William Cannon Drive West	MD: OE16	Austin	TX	78735	512-895-6357	512-895-3090	trey.chambers@freescale.com	Creditor Committee Member
Fried, Frank, Harris, Shriver & Jacobson FTI Consulting, Inc.	Bonnie Steingart Vivek Melwani Jennifer L Rodburg Richard J Slivinski Randall S. Eisenberg	One New York Plaza 3 Times Square	11th Floor	New York	NY NY	10004 10036	212-859-8000 212-2471010	212-859-4000 212-841-9350	rodbuje@ffhsj.com sliviri@ffhsj.com randall.eisenberq@fticonsulting.com	Counsel to Equity Security Holder Committee Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue		Huntersville	NC	28078	704-992-5075	866-585-2386	valerie.venable@ge.com	Creditor Committee Member
, ,		1701 Pennsylvania Avenue,								
Groom Law Group	Lonie A. Hassel	NW		Washington	DC	20006	202-857-0620	202-659-4503	Ihassel@groom.com	Counsel to Employee Benefits
Hodgson Russ LLP	Stephen H. Gross	152 West 57th Street	35th Floor	New York	NY	10019	212-751-4300	212-751-0928	sgross@hodgsonruss.com	Counsel to Hexcel Corporation
Honigman Miller Schwartz and Cohn LLP	Frank L. Gorman, Esq.	2290 First National Building	660 Woodward Avenue	Detroit	МІ	48226-3583	313-465-7000	313-465-8000	fgorman@honigman.com	Counsel to General Motors Corporation
Honigman Miller Schwartz and Cohn LLP	Robert B. Weiss, Esq.	2290 First National Building	660 Woodward Avenue	Detroit	МІ	48226-3583	313-465-7000	313-465-8000	rweiss@honigman.com	Counsel to General Motors Corporation
Internal Revenue Service	Attn: Insolvency Department, Maria Valerio	290 Broadway	5th Floor	New York	NY	10007	212-436-1038	212-436-1931	mariaivalerio@irs.gov	IRS
Internal Revenue Service	Attn: Insolvency Department	477 Michigan Ave	Mail Stop 15	Detroit	MI	48226	313-628-3648	313-628-3602	manarvaicho(@)rs.gov	Michigan IRS
IUE-CWA	Conference Board Chairman	2360 W. Dorothy Lane	Suite 201	Dayton	OH	45439	937-294-7813	937-294-9164		Creditor Committee Member
Jefferies & Company, Inc,	William Q. Derrough	520 Madison Avenue	12th Floor	New York	NY	10022	212-284-2521	212-284-2470	bderrough@jefferies.com	UCC Professional
ochonoo a company, me,		ozo madiosir/trondo	120111001	TON TON		10022	2.12.20.1.202.1	2.2.20.20	thomas.f.maher@chase.com	- Coort Tolocolonia.
JPMorgan Chase Bank, N.A.	Thomas F. Maher, Richard Duker, Gianni Russello	270 Park Avenue		New York	NY	10017	212-270-0426	212-270-0430	richard.duker@jpmorgan.com gianni.russello@ipmorgan.com	Postpetition Administrative Agent
JPMorgan Chase Bank, N.A.	Vilma Francis	270 Park Avenue		New York	NY	10017	212-270-5484	212-270-0430	vilma.francis@jpmorgan.com	Prepetition Administrative Agent
Kramer Levin Naftalis & Frankel LLP	Gordon Z. Novod	1177 Avenue of the Americas		New York	NY	10036	212-715-9100	212-715-8000	gnovod@kramerlevin.com	Counsel Data Systems Corporation; EDS Information Services, LLC
Kramer Levin Naftalis & Frankel LLP	Thomas Moers Mayer	1177 Avenue of the Americas		New York	NY	10036	212-715-9100	212-715-8000	tmayer@kramerlevin.com	Counsel Data Systems Corporation; EDS Information Services, LLC
Kurtzman Carson Consultants	James Le	12910 Culver Blvd.	Suite I	Los Angeles	CA	90066	310-751-1511	310-751-1561	jle@kccllc.com	Noticing and Claims Agent
Latham & Watkins LLP	Robert J. Rosenberg	885 Third Avenue		New York	NY	10022	212-906-1370	212-751-4864	robert.rosenberg@lw.com	Counsel to Official Committee of Unsecured Creditors
Law Debenture Trust of New York	Patrick J. Healy	767 Third Ave.	31st Floor	New York	NY	10017	212-750-6474	212-750-1361	patrick.healy@lawdeb.com	Indenture Trustee

#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 6 of 81 Delphi Corporation Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Law Debenture Trust of New			04.451				====.	===		
York	Daniel R. Fisher	767 Third Ave.	31st Floor	New York	NY	10017	212-750-6474	212-750-1361	daniel.fisher@lawdeb.com	Indenture Trustee Counsel to Recticel North
McDermott Will & Emery LLP	David D. Cleary	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	dclearv@mwe.com	America, Inc.
				- manga					a or oar y ag wo room	Counsel to Recticel North
McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	jdejonker@mwe.com	America, Inc.
M-D	Mohsin N. Khambati	007 W + M Ot +	0	Obles		60606	040 070 0000	040 004 7700		Counsel to Recticel North
McDermott Will & Emery LLP	Monsin N. Khambali	227 West Monroe Street	Suite 5400	Chicago	IL	00000	312-372-2000	312-984-7700	mkhambati@mwe.com	America, Inc. Counsel to Recticel North
McDermott Will & Emery LLP	Peter A. Clark	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	pclark@mwe.com	America, Inc.
,										Counsel to Movant Retirees and
MaTierra Laur Fierra	I Drive McTions	5004 Milesensia A NIM	0	Maria la la cata de	D0	00045	000 004 0000	000 004 0000	h ti	Proposed Counsel to The Official
McTigue Law Firm	J. Brian McTigue	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC	20015	202-364-6900	202-364-9960	bmctigue@mctiguelaw.com	Committee of Retirees Counsel to Movant Retirees and
										Proposed Counsel to The Official
McTigue Law Firm	Cornish F. Hitchcock	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC	20015	202-364-6900	202-364-9960	conh@mctiquelaw.com	Committee of Retirees
Mesirow Financial	Leon Szlezinger	666 Third Ave	21st Floor	New York	NY	10017	212-808-8366	212-682-5015	Iszlezinger@mesirowfinancial.com	UCC Professional
										Counsel to Blue Cross and Blue
Morrison Cohen LLP	Joseph T. Moldovan, Esq.	909 Third Avenue		New York	NY	10022	2127358603	9175223103	jmoldovan@morrisoncohen.com	Shield of Michigan
Northeast Regional Office	Mark Schonfeld, Regional Director	3 World Einancial Contor	Room 4300	New York	NY	10281	212-336-1100	212-336-1323	newyork@sec.gov	Securities and Exchange Commission
Northeast Regional Office	Mark Schonleid, Regional Director	3 WORD FINANCIAI CEITEI	R00III 4300	New TOIK	IN T	10201	212-330-1100	212-330-1323	newyork@sec.gov	New York Attorney General's
Office of New York State	Attorney General Eliot Spitzer	120 Broadway		New York City	NY	10271	212-416-8000	212-416-6075	ServeAG@oag.state.nv.us	Office
O'Melveny & Myers LLP	Robert Siegel	400 South Hope Street		Los Angeles	CA	90071	213-430-6000	213-430-6407	rsiegel@omm.com	Special Labor Counsel
O'Melveny & Myers LLP	Tom A. Jerman, Rachel Janger	1625 Eye Street, NW		Washington	DC	20006	202-383-5300	202-383-5414	tjerman@omm.com	Special Labor Counsel
Pension Benefit Guaranty										Chief Counsel to the Pension
Corporation	Ralph L. Landy	1200 K Street, N.W.	Suite 340	Washington	DC	20005-4026	2023264020	2023264112	landy.ralph@pbgc.gov	Benefit Guaranty Corporation
Pension Benefit Guaranty									garrick.sandra@pbgc.gov	Counsel to Pension Benefit
Corporation	Jeffrey Cohen	1200 K Street, N.W.	Suite 340	Washington	DC	20005	202-326-4020	202-326-4112	efile@pbgc.gov	Guaranty Corporation
										Counsel to Freescale
										Semiconductor, Inc., f/k/a Motorola
Phillips Nizer LLP	Sandra A. Riemer	666 Fifth Avenue		New York	NY	10103	212-841-0589	212-262-5152	sriemer@phillipsnizer.com	Semiconductor Systems
		1251 Avenue of the								
Rothchild Inc.	David L. Resnick	Americas		New York	NY	10020	212-403-3500	212-403-5454	david.resnick@us.rothschild.com	Financial Advisor  Counsel to Murata Electronics
		1270 Avenue of the								North America, Inc.; Fujikura
Seyfarth Shaw LLP	Robert W. Dremluk	Americas	Suite 2500	New York	NY	10020-1801	2122185500	2122185526	rdremluk@seyfarth.com	America, Inc.
-									dbartner@shearman.com	
Shearman & Sterling LLP	Douglas Bartner, Jill Frizzley	599 Lexington Avenue		New York	NY	10022	212-8484000	212-848-7179	jfrizzley@shearman.com	Local Counsel to the Debtors
									kziman@stblaw.com	Counsel to Debtor's Prepetition
	Kenneth S. Ziman, Robert H.								rtrust@stblaw.com	Administrative Agent, JPMorgan
Simpson Thatcher & Bartlett LLF	Trust, William T. Russell, Jr.	425 Lexington Avenue		New York	NY	10017	212-455-2000	212-455-2502	wrussell@stblaw.com	Chase Bank, N.A.
									jbutler@skadden.com	
Skadden, Arps, Slate, Meagher	John Wm. Butler, John K. Lyons,								jlyonsch@skadden.com	
& Flom LLP	Ron E. Meisler	333 W. Wacker Dr.	Suite 2100	Chicago	IL	60606	312-407-0700	312-407-0411	rmeisler@skadden.com	Counsel to the Debtor
Skadden, Arps, Slate, Meagher	Kayalyn A. Marafioti, Thomas J.								kmarafio@skadden.com	
	Matz	4 Times Square	P.O. Box 300	New York	NY	10036	212-735-3000	212-735-2000	tmatz@skadden.com	Counsel to the Debtor
& Flom LLP										Counsel to Movant Retirees and
& Flom LLP		4 North Drankwood								Proposed Counsel to The Official
& Flom LLP  Spencer Fane Britt & Browne	Daniel D. Doyle	1 North Brentwood	Tenth Floor	St Louis	MO	63105	314-863-7733	314-862-4656	ddoyle@spencerfane.com	Committee of Retirees
& Flom LLP	Daniel D. Doyle	1 North Brentwood Boulevard	Tenth Floor	St. Louis	МО	63105	314-863-7733	314-862-4656	ddoyle@spencerfane.com	Committee of Retirees Counsel to Movant Retirees and
& Flom LLP  Spencer Fane Britt & Browne LLP  Spencer Fane Britt & Browne	,	Boulevard  1 North Brentwood								Counsel to Movant Retirees and Proposed Counsel to The Official
& Flom LLP  Spencer Fane Britt & Browne LLP	Daniel D. Doyle  Nicholas Franke	Boulevard	Tenth Floor	St. Louis	MO MO	63105 63105	314-863-7733 314-863-7733	314-862-4656 314-862-4656	nfranke@spencerfane.com	Counsel to Movant Retirees and
& Flom LLP  Spencer Fane Britt & Browne LLP  Spencer Fane Britt & Browne LLP	Nicholas Franke Chester B. Salomon, Constantine	Boulevard  1 North Brentwood Boulevard	Tenth Floor	St. Louis	МО	63105	314-863-7733	314-862-4656	nfranke@spencerfane.com cp@stevenslee.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
& Flom LLP  Spencer Fane Britt & Browne LLP  Spencer Fane Britt & Browne LLP  Stevens & Lee, P.C.	Nicholas Franke Chester B. Salomon, Constantine D. Pourakis	Boulevard  1 North Brentwood Boulevard  485 Madison Avenue	Tenth Floor	St. Louis New York	MO NY	63105 10022	314-863-7733 2123198500	314-862-4656 2123198505	nfranke@spencerfane.com cp@stevenslee.com cs@stevenslee.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees Counsel to Wamco, Inc.
& Flom LLP  Spencer Fane Britt & Browne LLP  Spencer Fane Britt & Browne LLP	Nicholas Franke Chester B. Salomon, Constantine	Boulevard  1 North Brentwood Boulevard	Tenth Floor	St. Louis	МО	63105	314-863-7733	314-862-4656	nfranke@spencerfane.com cp@stevenslee.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees

#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 7 of 81 Delphi Corporation Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
								212-668-2255		
								does not take		
United States Trustee	Alicia M. Leonhard	33 Whitehall Street	21st Floor	New York	NY	10004-2112	2 212-510-0500	service via fax		Counsel to United States Trustee
										Proposed Conflicts Counsel to the
			301 Commerce							Official Committee of Unsecured
Warner Stevens, L.L.P.	Michael D. Warner	1700 City Center Tower II	Street	Fort Worth	TX	76102	817-810-5250	817-810-5255	mwarner@warnerstevens.com	Creditors
										Counsel to General Motors
Weil, Gotshal & Manges LLP	Jeffrey L. Tanenbaum, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	212-310-8007	jeff.tanenbaum@weil.com	Corporation
										Counsel to General Motors
Weil, Gotshal & Manges LLP	Martin J. Bienenstock, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	212-310-8007	martin.bienenstock@weil.com	Corporation
										Counsel to General Motors
Weil, Gotshal & Manges LLP	Michael P. Kessler, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	212-310-8007	michael.kessler@weil.com	Corporation
-			1100 North							Creditor Committee
Wilmington Trust Company	Steven M. Cimalore	Rodney Square North	Market Street	Wilmington	DE	19890	302-636-6058	302-636-4143	scimalore@wilmingtontrust.com	Member/Indenture Trustee

# **EXHIBIT B**

#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 9 of 81 Delphi Corporation Master Service List

COMPANY Brown Rudnick Berlack Israels	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
LLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212-209-4800	212-2094801	rstark@brownrudnick.com	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036	212-356-0231	212-695-5436	bsimon@cwsny.com	
Curtis, Mallet-Prevost, Colt & mosle LLP	Steven J. Reisman	101 Park Avenue		New York	NY	10178-0061	2126966000	2126971559	sreisman@cm-p.com	Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia- Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd
	Donald Bernstein						212-450-4092	212-450-3092	donald.bernstein@dpw.com	Counsel to Debtor's Postpetition
Davis, Polk & Wardwell	Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4213	212-450-3213	brian.resnick@dpw.com	Administrative Agent
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098	248-813-2000	248-813-2670	sean.p.corcoran@delphi.com karen.j.craft@delphi.com	Debtors
Electronic Data Systems Corp.	Michael Nefkens	5505 Corporate Drive MSIA		Troy	MI	48098	248-696-1729	248-696-1739	mike.nefkens@eds.com	Creditor Committee Member Counsel to Flextronics
Flextronics International Flextronics International USA,	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	СО	80021	303-927-4853	303-652-4716	cschiff@flextronics.com	International Counsel to Flextronics
Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308		paul.anderson@flextronics.com	International USA, Inc.
Freescale Semiconductor, Inc.	Richard Lee Chambers, III	6501 William Cannon Drive West	MD: OE16	Austin	TX	78735	512-895-6357	512-895-3090	trey.chambers@freescale.com	Creditor Committee Member
Fried, Frank, Harris, Shriver & Jacobson	Brad Eric Sheler Bonnie Steingart Vivek Melwani Jennifer L Rodburg Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	212-859-4000	rodbuje@ffhsj.com sliviri@ffhsj.com	Counsel to Equity Security Holders Committee
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036	212-2471010	212-841-9350	randall.eisenberg@fticonsulting.com	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue 1701 Pennsylvania Avenue,		Huntersville	NC	28078	704-992-5075	866-585-2386	valerie.venable@ge.com	Creditor Committee Member
Groom Law Group	Lonie A. Hassel	NW		Washington	DC	20006	202-857-0620	202-659-4503	lhassel@groom.com	Counsel to Employee Benefits
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#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 10 of 81 Delphi Corporation Master Service List

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#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 11 of 81 Delphi Corporation 2002 List

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Pg 12 of 81
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#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 13 of 81 Delphi Corporation 2002 List

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Pg 14 of 81
Delphi Corporation
2002 List

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#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 15 of 81 Delphi Corporation 2002 List

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#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 16 of 81 Delphi Corporation 2002 List

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Pg 17 of 81
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#### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 18 of 81 Delphi Corporation 2002 List

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### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 19 of 81 Delphi Corporation 2002 List

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### 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 20 of 81 Delphi Corporation 2002 List

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Pg 21 of 81
Delphi Corporation
2002 List

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Pg 22 of 81
Delphi Corporation
2002 List

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Pg 23 of 81
Delphi Corporation
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Pg 24 of 81
Delphi Corporation
2002 List

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Pg 25 of 81
Delphi Corporation
2002 List

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Warner Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	N.W.	Grand Rapids	MI	49503		616-752-2185	616-222-2185 gtoering@wnj.com	Corporation
		0000 T 0 1	0 11 0700	0 115 11		40075		040 704 5404	0.40.000.0004	Counsel to Compuware
Warner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075		248-784-5131	248-603-9631 mcruse@wnj.com	Corporation
Weiland, Golden, Smiley, Wang Ekvall &										Counsel to Toshiba America
Strok, LLP	Lei Lei Wang Ekvall	650 Town Center Drive	Suite 950	Costa Mesa	CA	92626		714-966-1000	714-966-1002 <u>lekvall@wgllp.com</u>	Electronic Components, Inc.
Weinstein, Eisen & Weiss LLP	Aram Ordubegian	1925 Century Park East	#1150	Los Angeles	CA	90067		310-203-9393	310-203-8110 aordubegian@weineisen.com	Counsel to Orbotech, Inc.
										Counsel to Seven Seventeen
Weltman, Weinberg & Reis Co., L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	OH	43215		614-857-4326	614-222-2193 gpeters@weltman.com	Credit Union
	Glenn Kurtz								<pre>gkurtz@ny.whitecase.com</pre>	
	Gerard Uzzi								guzzi@whitecase.com	Counsel to Appaloosa
White & Case LLP	Douglas Baumstein	1155 Avenue of the Americas		New York	NY	10036-2787		212-819-8200	dbaumstein@ny.whitecase.com	Management, LP
	Thomas Lauria		200 South Biscayne						tlauria@whitecase.com	Counsel to Appaloosa
White & Case LLP	Frank Eaton	Wachovia Financial Center	Blvd., Suite 4900	Miami	FL	33131		305-371-2700	305-358-5744 featon@miami.whitecase.com	Management, LP
										Counsel to Schunk Graphite
Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	414-223-5000 barnold@whdlaw.com	Technology
										Counsel to National Instruments
Winstead Sechrest & Minick P.C.	Berry D. Spears	401 Congress Avenue	Suite 2100	Austin	TX	78701		512-370-2800	512-370-2850 bspears@winstead.com	Corporation
	, ·									Counsel to National Instruments
Winstead Sechrest & Minick P.C.	R. Michael Farguhar	5400 Renaissance Tower	1201 Elm Street	Dallas	TX	75270		214-745-5400	214-745-5390 mfarquhar@winstead.com	Corporation
Winthrop Couchot Professional									mwinthrop@winthropcouchot.co	
Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111 m	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional								0.00.000		
Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111 sokeefe@winthropcouchot.com	Counsel to Metal Surfaces, Inc.
Corporation	Country of Nooro	coo Homport Contor Brito	10111001	rtomport Bodon	071	02000		0.0.120.1100	O TO TEO TITL GONDOING WITH HOPE CONTINUES CON	Councer to motor contacce, me.
Womble Carlyle Sandridge & Rice, PLLC	Lillian H. Pinto	300 North Greene Street	Suite 1900	Greensboro	NC	27402		336-574-8058	336-574-4528 lpinto@wcsr.com	Counsel to Armacell
Violible Sallyle Sallulluge & Nice, FLLC	Lindii I I. I IIIO	SOUTHORN CIECUE GUEEL	Guile 1800	CIGCHODOIO	.,0	21402		330-31 4-0030	Joseph Transport Control of the Cont	Counsel to Toyota Tsusho
										America, Inc. and Karl Kufner, KG
Zeichner Ellman & Krause LLP	Dater Janavals	E7E Lavington Avenue		New York	NY	10022		212-223-0400	212 752 0206 pione valar@zekleyr	aka Karl Kuefner, KG
Zeichner Ellman & Krause LLP	Peter Janovsky	575 Lexington Avenue		INEW YORK	INY	10022		212-223-0400	212-753-0396 pjanovsky@zeklaw.com	
ĺ	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	212-753-0396 skrause@zeklaw.com	Counsel to Toyota Tsusho America, Inc.
Zeichner Ellman & Krause LLP										

# **EXHIBIT C**

# 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 28 of 81 Delphi Corporation 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
COM AIT	CONTACT	ADDITECT	ADDITECT	0111	OTATE		THORE	1700	Vice President of Administration
Akebono Corporation (North America)	Alan Swiech	34385 Twelve Mile Road		Farminton Hills	МІ	48331	248-489-7406	866-609-0888	for Akebono Corporation
APS Clearing, Inc.	Andy Leinhoff	1301 S. Capital of Texas Highway	Suite B-220	Austin	TX	78746	512-314-4416	512-314-4462	Counsel to APS Clearing, Inc.
APS Clearing, Inc.	Matthew Hamilton	1301 S. Capital of Texas Highway	Suite B-220	Austin	TX	78746	512-314-4416	512-314-4462	Counsel to APS Clearing, Inc. Counsel to Flextronics
									International, Inc., Flextronics
									International USA, Inc.; Multek
									Flexible Circuits, Inc.; Sheldahl de
									Mexico S.A.de C.V.; Northfield
Curtis, Mallet-Prevost, Colt & Mosle LLP	David S. Karp	101 Park Avenue		New York	NY	10178-0061	212-696-6065	212-697-1559	Acquisition Co.
									Counsel to Ryder Integrated
Genovese Joblove & Battista, P.A.	Craig P. Rieders, Esq.	100 S.E. 2nd Street	Suite 4400	Miami	FL	33131	305-349-2300	305-349-2310	Logistics, Inc.
									Counsel to Teachers Retirement
									System of Oklahoma; Public
									Employes's Retirement System of Mississippi; Raifeisen
									Kapitalanlage-Gesellschaft m.b.H
Grant & Eisenhofer P.A.	Geoffrey C. Jarvis	1201 North Market Street	Suite 2100	Wilmington	DE	19801	302-622-7000	302-622-7100	and Stichting Pensioenfords ABP
Office C Electricies 1 1.7.	Occincy O. darvis	1201 North Market Officet	Oute 2100	wiiiriiirigtori	DL	13001	302-022-1000	302-022-7100	Counsel to Peggy C. Brannon, Bay
Johnston, Harris Gerde & Komarek, P.A.	Jerry W. Gerde, Esq.	239 E. 4th St.		Panama City	FL	32401	850-763-8421	850-763-8425	County Tax Collector
,				j					Counsel to Lunt Mannufacturing
Kirkland & Ellis LLP	Geoffrey A. Richards	200 East Randolph Drive		Chicago	IL	60601	312-861-2000	312-861-2200	
									Counsel to Sedgwick Claims
									Management Services, Inc. and
Lord, Bissel & Brook LLP	Rocco N. Covino	885 Third Avenue	26th Floor	New York	NY	10022-4802	212-812-8340	212-947-1202	Methode Electronics, Inc.
North Point	Michelle M. Harner	901 Lakeside Avenue		Clavaland	ОН	44114	216-586-3939	216 570 0212	Counsel to WL. Ross & Co., LLC
Nottii Poliit	Michelle M. Harrier	901 Lakeside Averide		Cleveland	ОП	44114	210-300-3939	210-379-0212	Couriser to WL. Ross & Co., LLC
									Counsel to Ambrake Corporation;
Paul, Weiss, Rifkind, Wharton & Garrison	Curtis J. Weidler	1285 Avenue of the Americas		New York	NY	10019-6064	212-373-3157	212-373-2053	Akebono Corporation
									Counsel to Republic Engineered
Republic Engineered Products, Inc.	Joseph Lapinsky	3770 Embassy Parkway		Akron	ОН	44333	330-670-3004	330-670-3020	Products, Inc.
									Counsel to Brembo S.p.A; Bibielle
Ropers, Majeski, Kohn & Bentley	Christopher Norgaard	515 South Flower Street	Suite 1100	Los Angeles	CA	90071			S.p.A.; AP Racing
Schiff Hardin LLP	William I. Kohn	6600 Sears Tower		Chicago	IL	60066	312-258-5500	312-258-5600	Counsel to Means Industries
									Counsel to 975 Opdyke LP; 1401
									Troy Associates Limited Partnership; 1401 Troy Associates
									Limited Partnership c/o Etkin
									Equities, Inc.; 1401 Troy
									Associates LP; Brighton Limited
									Partnership; DPS Information
									Services, Inc.; Etkin Management
Stroock & Stroock & Lavan, LLP	Joseph G. Minias	180 Maiden Lane		New York	NY	10038	212-806-5400	212-806-6006	Services, Inc. a
	Maura I. Russell								
Traub, Bonaquist & Fox LLP	Wendy G. Marcari	655 Third Avenue	21st Floor	New York	NY	10017	212-476-4770	212-476-4787	Counsel to SPCP Group LLC
									Counsel to Electronic Data
W/	Mish and D. 187	204 0 21	0	E	TV	70400	047.040.505	047.040.50==	Systems Corp. and EDS
Warner Stevens, L.L.P.	Michael D. Warner	301 Commerce Street	Suite 1700	Fort Worth	TX	76102	817-810-5250	817-810-5255	Information Services, L.L.C.

# 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 29 of 81 Delphi Corporation 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
WL Ross & Co., LLC	Oscar Iglesias	600 Lexington Avenue	19th Floor	New York	NY	10022	212-826-1100	212-317-4893 C	ounsel to WL. Ross & Co., LLC

# **EXHIBIT D**

# 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 31 of 81 Delphi Corporation 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
Cage Williams & Abelman, P.C.	Steven E. Abelman	1433 Seventeenth Street		Denver	CO	80202	303-295-0202	Counsel to United Power, Inc.
								Counsel to Tremont City Barrel Fill
Dykema Gossett PLLC	Gregory J. Jordan	10 Wacker	Suite 2300	Chicago	IL	60606	312-627-2171	PRP Group
	Beth Klimczak, General							General Counsel to Jason
Jason, Inc.	Counsel	411 E. Wisconsin Ave	Suite 2120	Milwaukee	WI	53202		Incorporated
								Paralegal Collection Specialist for
Miami-Dade County Tax Collector	Metro-Dade Paralegal Unit	140 West Flagler Street	Suite 1403	Miami	FL	33130	305-375-5314	Miami-Dade County
								Corporate Secretary for
								Professional Technologies
Professional Technologies Services	John V. Gorman	P.O. Box #304		Frankenmuth	MI	48734	989-385-3230	Services

# **EXHIBIT E**

Hearing Date: December 13, 2006

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Chapter 11 In re

DELPHI CORPORATION, et al., Case No. 05-44481 (RDD)

> Debtors. : (Jointly Administered)

**CLAIMS OBJECTION HEARING AGENDA** 

Location Of Hearing: United States Bankruptcy Court for the Southern District of New

York, Alexander Hamilton Custom House, Room 601, 6<sup>th</sup> Floor,

One Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

#### A. Introduction

- B. "Second Omnibus Claims Objection" Debtors' Second Omnibus Objection (Procedural) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (I) Equity Claims, (II) Claims Duplicative Of Consolidated Trustee Or Agent Claims, And (III) Duplicate And Amended Claims (Docket No. 5451)
  - 1. Claims As To Which The Hearing On The Second Omnibus Claims Objection Was Adjourned From The Thirteenth Omnibus Hearing On November 30, 2006 (Proof Of Claim Nos. 9492, 9494, 12187, 12189, 13622, 13623, 13624, 13625, 13626, 13627, 13628, 13629, 13630, 13631.13632. 13633. 13634. 13635. 13636. 13637. 13638. 13639.13640. 13641, 13642, 13643, 13644, 13645, 13646, 13647, 13648, 13649, 13708, 13709, 13710, 13711, 13712, 13713, 13714, 13715, 13716, 13717, 13718, 13719, 13720, 13777, 13778, 13779, 13780, 13781, 13782, 13783, 13784, 13785, 13786, 13787, 13789, 13790, 13791, 13792, 13793, 13795, 13796, 13797, 13798, 13799, 13800, 13801, 13802, 13803, 13804, 13817, 14208, 14209, 14210, 14216, 14217, 14218, 14219, 14220, 14235, 14237, 14238, 14261; 14266; 14371, 14372, 14834, 14977, 15010, 15011, 15012, 15013, 15014, 15015, 15016, 15017, 15044, 15045, 15046, 15047, 15048, 15105, 15106, 15107, 15108, 15109, 15110, 15111, 15112, 15114, 15115, 15116, 16219, 16220, 16221, 16222, 16223, 16224, 16225, 16226, 16227, 16228,16229, 16230, 16231, 16232, 16233, 16234, 16235, 16236, 16237, 16238, 16239, 16240, 16241, 16242, 16243, 16244, 16245, and 16246)

Responses Filed:

Response Of Port City Castings Corp. To Debtors' Second Omnibus Objection To Claims (Docket No. 5710)

Limited Response Of International Rectifier Corporation And IREPI Services, Inc. To Second Omnibus Objection (Procedural) Pursuant To 11 U.S.C. § 502 And Fed. R. Bankr. P. 3007 To Certain (I) Equity Claims, (II) Claims Duplicative Of Consolidated Trustee Or Agent Claims, And (III) Duplicate And Amended Claims (Docket No. 5746)

Response Of Robert Bosch GmbH To Second Omnibus Objection To Claims (Docket No. 5766)

Response Of Jeffery Carl To Second Omnibus Objection To Claims (Docket No. 5924) Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (I)

Equity Claims, (II) Claims Duplicative Of

Consolidated Trustee Or Agent Claims, And (III) Duplicate And Amended Claims (Docket No. 5943)

Related Filing: None.

Status: The hearing will proceed with respect to these

unresolved responses.

Dated: New York, New York December 12, 2006

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

By: /s/ Kayalyn A. Marafioti
Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

# **EXHIBIT F**

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

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Debtors. : (Jointly Administered)

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## ORDER AUTHORIZING ENTRY INTO SETTLEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION

("SEC SETTLEMENT ORDER")

Upon the motion, dated November 10, 2006 (the "Motion"), of Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for an order (the "Order") under 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019 authorizing the Debtors to enter into a settlement with the Securities and Exchange Commission (the "Commission"); and upon the record of the hearing held on the Motion; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon, and sufficient cause appearing therefor, it is hereby

### ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 38 of 81

2. The Debtors' decision to resolve all proceedings and investigations of the

Commission, raised in its Complaint filed in the United States District Court for the Eastern

District of Michigan on October 30, 2006, upon the terms contained in Final Judgment, attached

as Exhibit 1 to this Order, is reasonable under the circumstances and is approved.

3. The Debtors' settlement with the Commission, as memorialized in the

Final Judgment, is hereby approved.

4. The Debtors are authorized and directed to take all steps necessary and

appropriate to implement the settlement as specified in the Final Judgment.

5. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for

the United States Bankruptcy Court for the Southern District of New York for the service and

filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York

December 11, 2006

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

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### Exhibit 1

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 40 of 81

Case 2:06-cv-14891-AC-SDP Document 9 Filed 11/07/2006 Page 1 of 5

UNITED STATES DISTRICT COUR EASTERN DISTRICT OF MICHIGA NOV 0 7 2335

`` CLERK'S OFFICE U.S. DISTRICT COURT EASTERN MICHIGAN

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

DELPHI CORPORATION, et al.

Defendants.

Case: 2:06-cv-14891

Assigned To: Cohn, Avern

Referral Judge: Pepe, Steven D

#### FINAL JUDGMENT AS TO DEFENDANT DELPHI CORPORATION

The Securities and Exchange Commission having filed a Complaint and Defendant Delphi Corporation; having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; waived any right to appeal from this Final Judgment; and filed a Chapter 11 bankruptcy petition on October 8, 2005 in the matter captioned *In re Delphi Corporation, et al.*, Case No. 05-44481 (S.D.N.Y.) (RDD):

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating Section 17(a) of the Securities Act of 1933 [15 U.S.C. § 77q(a)] in the offer or sale of any security by the use of any means or instruments of transportation or communication in interstate commerce or by use of the mails,

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 41 of 81 Case 2:06-cv-14891-AC-SDP Document 9 Filed 11/07/2006 Page 2 of 5

directly or indirectly:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to obtain moncy or property by means of any untrue statement of a material fact or any omission of a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; or
- (c) to engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser.

II.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. § 78j(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange, in connection with the purchase or sale of any security:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 42 of 81
Case 2:06-cv-14891-AC-SDP Document 9 Filed 11/07/2006 Page 3 of 5

(c) to engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person.

ПІ.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant, its agents, servants, employees, attorneys and those persons in active concert or participation with it who receive actual notice of this Final Judgment, by personal service or otherwise, and each of them, is permanently restrained and enjoined from violating Section 13(a) of the Exchange Act [15 U.S.C. §§ 78m(a)] and Rules 12b-20, 13a-1, 13a-11 and 13a-13 thereunder [17 C.F.R. §§ 240.12b-20, 240.13a-1, 240.13a-11 and 240.13a-13] by, directly or indirectly, filing or causing to be filed with the SEC any registration statement pursuant to Section 12(g) of the Exchange Act [15 U.S.C. § 781], or any annual report, current report, quarterly report, or other report pursuant to Section 13(a) of the Exchange Act [15 U.S.C. § 78m(a)] and the rules and regulations promulgated thereunder that: (a) contains any untrue statement of material fact or omits to state any material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading: (b) fails to contain information required to be contained therein; or (c) fails to comply in any material respect with the requirements of Section 12(g) or Section 13(a) of the Exchange Act [15 U.S.C. §§ 781 and 78m(a)] or Exchange Act Rules 12b-20, 13a-1, 13a-11 and 13a-13 [17 C.F.R. §§ 240.12b-20, 240.13a-1, 240.13a-11 and 240.13a-13].

IV.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant, its agents, servants, employees, attorneys and those persons in active concert or participation with it who receive actual notice of this Final Judgment, by personal service or otherwise, and each of them, is permanently restrained and enjoined from violating Section 13(b)(2)(A) of the Exchange Act [15 U.S.C. § 78 m (b)(2)(A)] by, directly or indirectly, failing to make and keep books, records, and accounts, which, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the issuer.

٧.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant, its agents, servants, employees, attorneys and those persons in active concert or participation with it who receive actual notice of this Final Judgment, by personal service or otherwise, and each of them, is permanently restrained and enjoined from violating Section 13(b)(2)(B) of the Exchange Act [15 U.S.C. § 78m(b)(2)(B)] by, directly or indirectly, failing to devise and maintain a system of internal accounting controls sufficient to provide reasonable assurances that :(a) transactions are executed in accordance with management's general or specific authorization; (b) transactions are recorded as necessary to permit preparation of financial statements in conformity with generally accepted accounting principles or any other criteria applicable to such statements, and to maintain accountability for assets: (c) access to assets is permitted only in accordance with management's general or specific authorization; and (d) the recorded accountability for assets is compared with the existing assets at reasonable intervals and appropriate action is taken with

O5-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 44 of 81 Case 2:06-cv-14891-AC-SDP Document 9 Filed 11/07/2006 Page 5 of 5

respect to any differences.

### VI.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein.

### VII.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent and this Final Judgment are subject to approval of the Bankruptcy Court in Delphi's Chapter 11 case captioned *In re Delphi Corporation, et al.*, Case No. 05-44481 (S.D.N.Y.) (RDD).

### VIII.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

Dated: NOV 0 7 2006
UNITED STATES DISTRICT JUDGE

## **EXHIBIT G**

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- X

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

:

Debtors. : (Jointly Administered)

----- X

ORDER AUTHORIZING DLA PIPER US LLP TO FILE SUPPLEMENTAL AFFIDAVIT OF JAMES M. KOSHLAND UNDER FED. R. BANKR. P. 2014 AND 2016 REGARDING THE RETENTION OF DLA PIPER US LLP AS CORPORATE, EMPLOYMENT, AND INTELLECTUAL PROPERTY COUNSEL FOR DEBTOR MOBILEARIA, INC. UNDER SEAL

### ("DLA PIPER SUPPLEMENTAL AFFIDAVIT UNDER SEAL ORDER")

Upon the Motion, dated November 28, 2006 (the "Motion") of DLA Piper US LLP ("DLA Piper"), corporate, employment, and intellectual property counsel to MobileAria, Inc. ("MobileAria"), an affiliate of Delphi Corporation ("Delphi") and a debtor and debtor-in-possession in the above-captioned cases (collectively with Delphi and certain of its U.S. subsidiaries and affiliates, the "Debtors") for an Order (the "Order") Under 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 to File a Supplemental Affidavit of James M. Koshland Under Fed. R. Bankr. P. 2014 and 2016 Regarding the Retention of DLA Piper US LLP as Corporate, Employment, and Intellectual Property Counsel for Debtor MobileAria, Inc. (the "Supplemental Affidavit") under seal; and it appearing that pursuant to Fed. R. Bankr. P. 9018, no notice of the relief requested in the Motion need be provided; and this Court having determined that the relief requested in the Motions is in the best interest of DLA Piper's client and the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor,

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 47 of 81

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED.

2. Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr P. 9018, DLA Piper is

authorized to file the Supplemental Affidavit under seal.

3. The Supplemental Affidavit (and any information derived from the

Supplemental Affidavit) shall remain confidential, be filed under seal, and shall be served on and

made available only to the Debtors, the Creditors' Committee, and the U.S. Trustee, and such

other parties as ordered by this Court.

4. Except as otherwise agreed by the Debtors and DLA Piper, any pleadings

filed by any party that reference or disclose any of the information in the Supplemental Affidavit

shall be filed under seal and served only on those parties authorized to receive the Supplemental

Affidavit, as provided for in paragraph 3 of this Order.

5. The requirement pursuant to Local Rule 9013-1(b) of the Local

Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York

that DLA Piper file a separate memorandum of law in support of the Motion is hereby waived.

6. This Court retains jurisdiction to enforce this Order and the confidentiality

of the Supplemental Affidavit and the sensitive information contained therein, including the

authority to impose sanctions on any person or entity which violates this order.

Dated:

New York, New York

December 11, 2006

By: /s/Robert D. Drain

United States Bankruptcy Judge

## **EXHIBIT H**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

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Debtors. : (Jointly Administered)

### SIXTH SUPPLEMENTAL ORDER UNDER 11 U.S.C. § 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS

("SIXTH SUPPLEMENTAL INTERIM COMPENSATION ORDER")

Upon the motion, dated October 8, 2005 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for an order under section 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended, establishing procedures for interim compensation and reimbursement of expenses of court-approved professionals and the appointment of a fee committee (the "Joint Fee Review Committee") and establishing a protocol regarding the Joint Fee Review Committee, its composition, mandate, and procedures in accordance with the Fee Committee And Fee Procedures Protocol (the "Fee Protocol"); and this Court having entered an order on November 4, 2005 (Docket No. 869) granting certain of the relief requested in the Motion (the "Initial Order"); and this Court having supplemented the

Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion For Administrative Order Under 11 U.S.C. § 331 (I) Establishing Procedure For Interim Compensation And Reimbursement Of Expenses Of Professionals And (II) Setting A Final Hearing Thereon (the "Interim Compensation Motion") (Docket No. 11).

Initial Order from time to time thereafter<sup>2</sup> (together with the Initial Order, the "Prior Orders"); and upon the Report and Supplemental Report of the Joint Fee Committee filed with respect to the First and Second Fee Applications (filed at Docket Nos. 5559 and 5887); and the Debtors and the Joint Fee Review Committee having requested a further adjournment of the hearing to consider approval of the First and Second Fee Applications to permit the Joint Fee Committee to supplement its procedures and practices for review of the fee applications with each individual applicant; and the Court having considered this request and the issue of continuing fee holdbacks during the November 30, 2006 omnibus hearing; and this Court having determined that the relief granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

#### ORDERED, ADJUDGED, AND DECREED THAT:

The Prior Orders shall continue in full force and effect except as follows:

- 1. The hearing to consider approval of the First and Second Fee Applications shall be rescheduled to the omnibus hearing date of February 15, 2007 at 10:00 a.m. (Prevailing Eastern Time) at which hearing the Court shall also consider approval of the Third Fee Applications.
- 2. Prior to the Joint Fee Review Committee's submission to the Court of recommendations on the allowance of specific fee applications, the Committee shall provide a preliminary written report to each applicant based on those findings of the Committee's fee auditor that the Committee has provisionally accepted and shall establish a schedule for each

The Court has entered supplemental orders at Docket Nos. 2747 (First Supplemental Order entered on March 8, 2006), 2986 (Second Supplemental Order entered on March 28, 2006), 3630 (Third Supplemental Order entered on May 5, 2006), 4545 (Fourth Supplemental Order entered on July 12, 2006), and 5310 (Fifth Supplemental Order entered on October 13, 2006).

applicant to provide input to the Committee and to meet with the Committee to provide additional input. Professionals who do not meet the deadlines established by the Committee shall have waived their opportunity to provide input to the Committee (unless such dates are extended by the Committee or by the Court for good cause shown). Following the Committee's receipt and deliberative consideration of the input of each applicant, the Committee shall finalize its recommendations and include such recommendations on a report to the Court in such format at the Committee shall determine in its discretion.

- 3. All professionals who negotiate and reach a consensual settlement with the Committee with regard to the Committee's recommendation to this Court regarding allowance of the First, Second and/or Third Fee Applications shall be authorized and permitted to receive, and the Debtors shall be authorized and directed to release, all remaining holdback amounts of professional fees held back and retained by the Debtors for each such Fee Application period for which such agreement has been reached (net of any voluntary fee and expense reductions agreed to by such professionals).
- 4. All financial advisors retained pursuant to section 328 of the Bankruptcy Code which have a substantial component of their compensation based on a transaction fee that is not billable to or payable by the Debtors until the Final Fee Application shall not be subject to any holdback of professional fees for the First, Second, and Third Fee Application periods and shall be authorized and permitted to receive, and the Debtors shall be authorized and directed to release, all holdback amounts of professional fees held back and retained by the Debtors for such periods.
- 5. With respect to holdbacks for the First and Second Fee Applications, each professional fee applicant shall be authorized and permitted to receive, and the Debtors shall be

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 52 of 81

authorized and directed to release, subject to paragraphs 3 and 4 hereof, on or prior to December

22, 2006, all holdback amounts in excess of five percent (5%) of the professional fees requested

on such applications.

6. Subject to paragraphs 3 and 4 hereof, with respect to holdbacks for the

Third Fee Application, each professional fee applicant shall be authorized and permitted to

receive, and the Debtors shall be authorized and directed to release on or prior to December 22,

2006, all holdback amounts in excess of ten percent (10%) of the professional fees requested on

such applications.

7. The Court shall hold a hearing to consider approval of the Fourth Fee

Applications (for the period covering October 2006 through January 2007) at the omnibus

hearing date of June 21, 2007 at 10:00 a.m. (Prevailing Eastern Time).

8. The Court shall hold a hearing to consider approval of the Fifth Fee

Applications (for the period covering February 2007 through May 2007) at the omnibus hearing

date of October 25, 2007 at 10:00 a.m. (Prevailing Eastern Time).

Dated: New York, New York

December 11, 2006

/s/Robert D. Drain\_

UNITED STATES BANKRUPTCY JUDGE

4

## **EXHIBIT I**

UNITED STATES BANKRUPTCY COURT	ľ
SOUTHERN DISTRICT OF NEW YORK	

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

.

Debtors. : (Jointly Administered)

. -----X

ORDER PURSUANT TO 11 U.S.C. § 365(D)(4) EXTENDING DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASE OF NONRESIDENTIAL REAL PROPERTY LOCATED AT 4551 RESEARCH PARKWAY, WARREN, OHIO BETWEEN DELPHI AUTOMOTIVE SYSTEMS LLC AND ORIX WARREN, LLC

("ORIX WARREN 365(d)(4) DEADLINE EXTENSION ORDER")

Upon the motion, dated November 9, 2005 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for an order under 11 U.S.C. § 365(d)(4) extending the deadline for the Debtors to assume or reject unexpired leases of nonresidential real property; and Orix Warren, LLC ("Orix Warren") having filed an objection to the Motion with respect to the lease for nonresidential real property located at 4551 Research Parkway, Warren, Ohio (the "Orix Lease") (Docket No. 1123) (the "Objection"); and this Court having granted the Motion and, on November 29, 2005, having entered an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Deadline To Assume Or Reject Unexpired Lease Of Nonresidential Real Property (Docket No. 1345), a copy of which is attached hereto as Exhibit 1 (the "365(d)(4) Order"); and Orix Warren having subsequently filed a notice of objection to the Motion, pursuant to the terms of the 365(d)(4) Order, dated September 21, 2006, and having scheduled this matter for a hearing on November 30, 2006 (Docket No. 5178); and upon the Debtors' reply to the Objection, dated

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pq 55 of 81

November 20, 2006 (Docket No. 5590); and upon Orix Warren's filing of the Notice Of

Withdrawal Of Objection To Additional Extension Of Deadline To Assume Or Reject Unexpired

Lease Of Nonresidential Real Property With Orix Warren, LLC (Docket No. 5940), dated

November 29, 2006; and no other objections or responses to the Motion having been timely or

properly filed; and it appearing that proper and adequate notice of the Motion has been given and

that no other or further notice is necessary; and after due deliberation thereon; and good and

sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The date by which the Debtors must assume or reject the Orix Lease is

extended to and including June 7, 2007, without prejudice to the Debtors' right to seek from this

Court further extensions of the assumption and rejection deadline with respect to the Orix Lease

and the right of Orix Warren to seek from this Court a shortening of the deadline with respect to

the Orix Lease for cause shown.

2. Except as set forth herein, the 365(d)(4) Order shall remain in full force

and effect and is binding upon the Debtors and Orix Warren.

3. This Court shall retain jurisdiction to hear and determine all matters

arising from the implementation of this Order.

Dated: New York, New York December 11, 2006

/s/Robert D. Drain\_

UNITED STATES BANKRUPTCY JUDGE

2

## **EXHIBIT J**

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

. ----- v

FIFTH AMENDED PRETRIAL AND SCHEDULING ORDER RELATING TO DEBTORS' MOTION FOR ORDER UNDER 11 U.S.C. § 365 AND FED. R. BANKR. P. 6006 AUTHORIZING REJECTION OF CERTAIN EXECUTORY CONTRACTS WITH GENERAL MOTORS CORPORATION

## ("FIFTH AMENDED GM CONTRACT REJECTION MOTION NO. 1 SCHEDULING ORDER")

Upon the Motion For Order Under 11 U.S.C. § 365 And Fed. R. Bankr. P. 6006

Authorizing Rejection Of Certain Executory Contracts With General Motors Corporation, dated

March 31, 2006 (Docket No. 3033) (the "Motion"), filed by Delphi Corporation and certain of its

subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"); and upon the response of the Official Committee of Unsecured

Creditors, dated June 15, 2006 (Docket No. 4198), the preliminary and supplemental objections

of General Motors Corporation, dated April 12, 2006 and June 5, 2006, respectively (Docket Nos.

3210 and 4019), the preliminary objection and response and supplemental limited objection of

the Ad Hoc Equity Committee, dated April 17, 2006 and August 8, 2006, respectively (Docket

Nos. 3243 and 4879), the limited objection of SPS Technologies, Inc., SPS Technologies

Waterford Company, and Greer Stop Nut, Inc., dated May 2, 2006 (Docket No. 3567), and the

preliminary and limited objections of the Official Committee of Equity Security Holders, dated

May 26, 2006 and June 12, 2006, respectively (Docket Nos. 3926 and 4128) (collectively with the objectors and responders, the "Respondents"); and upon the Debtors' Omnibus Response To Objections To Debtors' Motion For Order Under 11 U.S.C. § 365 And Fed. R. Bankr. 6006 Authorizing Rejection Of Certain Executory Contracts With General Motors Corporation, dated June 15, 2006 (Docket No. 4203); and the Debtors having originally noticed the Motion for hearing on the omnibus hearing date of May 12, 2006, which was subsequently adjourned by the Court; and the Court having issued a Pretrial And Scheduling Order Relating To Debtors' Motion For Order Under 11 U.S.C. § 365 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Certain Executory Contracts With General Motors Corporation, dated June 13, 2006 (Docket No. 4169) (the "Pretrial And Scheduling Order"); and the Court having issued a First Amended Pretrial and Scheduling Order Relating To Debtors' Motion For Order Under 11 U.S.C. § 365 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Certain Executory Contracts With General Motors Corporation, dated September 28, 2006 (Docket No. 5214); and the Court having issued a Second Amended Pretrial and Scheduling Order Relating To Debtors' Motion For Order Under 11 U.S.C. § 365 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Certain Executory Contracts With General Motors Corporation, dated October 25, 2006 (Docket No. 5400); and the Court having issued a Third Amended Pretrial and Scheduling Order Relating To Debtors' Motion For Order Under 11 U.S.C. § 365 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Certain Executory Contracts With General Motors Corporation, dated November 13, 2006 (Docket No. 5538); and the Court having issued a Fourth Amended Pretrial and Scheduling Order Relating To Debtors' Motion For Order Under 11 U.S.C. § 365 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Certain Executory Contracts With General Motors Corporation, dated November 22, 2006 (Docket No. 5658) (the "Fourth Amended Pretrial And Scheduling

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document

Pg 59 of 81

Order"); and the parties to the Motion having appeared before the Court for a status conference

on the Motion on November 30, 2006 pursuant to the Fourth Amended Pretrial And Scheduling

Order; and upon the record herein; and after due deliberation thereon; and good and sufficient

cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

The Pretrial And Scheduling Order shall remain in full force and effect except as

follows:

The hearing on the Motion is adjourned to a date to be determined by the 1.

Court as may be requested by the Debtors.

2. The Court shall conduct an in-person, in-camera status conference

pursuant to 11 U.S.C. § 105(d)(1) with the Debtors and the Respondents at 3:00 p.m. (Prevailing

Eastern Time) on December 13, 2006, provided, however, that if the Debtors file a motion prior

to that date seeking approval of an agreement relating to certain aspects of their on-going plan of

reorganization framework discussions, such status conference on the Motion shall be adjourned

to a date to be determined by the Court as may be requested by the Debtors.

Dated: New York, New York

December 11, 2006

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

3

## **EXHIBIT K**

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

:

DELPHI CORPORATION, et al., : Case No. 05 - 44481 (RDD)

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Debtors. : (Jointly Administered)

:

-----x

TENTH AMENDED SCHEDULING ORDER ON DEBTORS' MOTION FOR ORDER UNDER 11 U.S.C. § 1113(c) AUTHORIZING REJECTION OF COLLECTIVE BARGAINING AGREEMENTS AND AUTHORIZING MODIFICATION OF RETIREE WELFARE BENEFITS UNDER 11 U.S.C. § 1114(g)

("TENTH AMENDED SECTION 1113 AND 1114 SCHEDULING ORDER")

Upon the Motion, dated October 8, 2005 (the "Motion"), of Delphi Corporation and certain of its domestic subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for an order under 11 U.S.C. §§ 1113 and 1114 of the Bankruptcy Code¹ and Fed. R. Bankr. P. 2002(m) and 9006 establishing notice procedures, briefing schedule, and hearing date regarding the Debtors' Motion To (a) Reject Collective Bargaining Agreements Under Section 1113(c) And (b) Eliminate Retiree Medical And Life Insurance Benefits For Union-Represented Retirees Under Section 1114(g) (the "1113/1114 Motion"); and this Court having entered an order granting the Motion on October 13, 2005 (Docket No. 232);² and the Court having received and reviewed various objections and responses

As used herein, the term "Bankruptcy Code" means chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended.

<sup>&</sup>lt;sup>2</sup> Subsequent scheduling orders have been entered by the Court at docket nos. 2225, 2425, 2996, 4170, 5058, 5221, 5399, 5539, and 5662.

to the 1113/1114 Motion filed by various parties (collectively, the "Respondents"); and the Court having commenced the contested hearing on the 1113/1114 Motion on May 9, 2006 and conducted hearings on the contested motion on various trial dates in May and June 2006; and the Court having adjourned the contested hearing on the 1113/1114 Motion to a date to be determined and the deadlines for a ruling on the 1113/1114 Motion to January 31, 2007 pursuant to the Ninth Amended Section 1113 And 1114 Scheduling Order on November 22, 2006 (Docket No. 5662); and the Court having conducted an in-camera status conference on November 30, 2006 pursuant to the Ninth Amended Section 1113 And 1114 Scheduling Order, which resulted in the Debtors' submitting the form of this Order to the Court for the Court's evaluation and consideration; and the Court having determined in light of the Debtors' submission of the form of this Order that a continued recess of the contested hearing on the 1113/1114 Motion to a date to be determined by the Court in the manner set forth herein is appropriate and in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

### ORDERED, ADJUDGED, AND DECREED THAT:

The Ninth Amended Section 1113 And 1114 Scheduling Order shall continue in full force and effect except as follows:

1. In light of the further progress reported to the Court by the Debtors at the status conference held on November 30, 2006 in connection with the continuing out-of-court discussions among the Debtors and the Respondents, and so that the Debtors and the Respondents may continue to concentrate their resources and activities on the collective bargaining of a consensual resolution of the 1113/1114 Motion and related plan of reorganization

Objections and responses have been filed at docket numbers 3314, 3317, 3322, 3330, 3332, 3342, 3346, 3353, 3356, 3561, and 3628.

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 63 of 81

framework discussions, the hearing on the 1113/1114 Motion shall be further adjourned to a date

to be determined by the Court as may be requested by the Debtors.

2. The Court shall conduct an in-person, in-camera status conference

pursuant to 11 U.S.C. § 105(d)(1) with the Debtors, the Respondents, and the Official Committee

of Equity Security Holders (collectively, the "Parties") at 3:00 p.m. (Prevailing Eastern Time) on

December 13, 2006 so that the Court can be apprised by the Parties of the status of negotiations

regarding the consensual resolution of the 1113/1114 Motion and to consider either the

resumption of hearings on the Debtors' request for relief under section 1113 and 1114 of the

Bankruptcy Code or the scheduling of additional status conferences, provided, however, that if

the Debtors file a motion prior to that date seeking approval of an agreement relating to certain

aspects of their on-going plan of reorganization framework discussions, such status conference

on the 1113/1114 Motion shall be adjourned to a date to be determined by the Court as may be

requested by the Debtors.

Dated:

New York, New York

December <u>11</u>, 2006

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

3

## **EXHIBIT L**

UNITED STATES BANKRUPTCY COURT	ľ
SOUTHERN DISTRICT OF NEW YORK	

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

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Debtors. : (Jointly Administered)

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## ORDER REGARDING USW'S MOTION FOR ORDER COMPELLING DEBTORS TO SUBMIT INDIVIDUAL EMPLOYEE MATTER TO IMPARTIAL MEDICAL AUTHORITY

("USW MOTION TO COMPEL ORDER")

Upon the motion, dated November 2, 2006 (the "Motion"), of the United Steel, Paper And Forestry, Rubber, Manufacturing, Energy, Allied Industrial And Service Workers International Union, (AFL-CIO/CLC) (the "USW") for an order directing the Debtors to submit an individual retiree to an impartial medical exam and abide by the conclusions of such an exam with respect to the retiree's ability to return to work (Docket No. 5467); and upon the Debtors' response to the Motion (Docket No. 5720); and upon the USW's Reply in further support of the Motion (Docket No. 5916); and upon the record of the hearing held <u>in camera</u> on the Motion; and after due deliberation thereon; and, for the reasons stated by the Court in its bench ruling, it is hereby

### ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The Motion is DENIED without prejudice.
- 2. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this order.

Dated: New York, New York December 11, 2006

<u>/s/Robert D. Drain</u>
UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT M**

# 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 68 of 81 Delphi Corporation Special Parties

Company	Contact	Address1	Address2	City	State	Zip
	Walter J Greenhalgh					
Duane Morris	Joseph H Lemkin	744 Broad Street	Suite 1200	Newark	NJ	07102-3889
Jeffrey G Carl		6597 Parkwood Dr		Lockport	NY	14094
Parmenter O'Toole	James R Scheuerle	601 Terrace St	PO Box 786	Muskegon	MI	49443-0786
	Mary L Johnson					
Sheppard Mullin Richter & Hampton	Malani J Sternstein	30 Rockefeller Plaza	Suite 2400	New York	NY	10112
Warner Norcross & Judd	Gordon J Toering	900 Fifth Third Center	111 Lyon Street NW	Grand Rapids	MI	49503-2487

## **EXHIBIT N**

# 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 70 of 81 Delphi Corporation SEC Settlement Motion Special Parties

CONTACT	COMPANY	ADDRESS1	ADDRESS2	CITY	STATI	E ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Charles E. Davidow	WilmerHale	1875 Pennsylvania Avenue, NW		Washington	DC	20006	202-663-6000	202-663-6363	charles.davidow@wilmerhale.com	Counsel to Delphi Corporation
Christopher A. Andreoff and Peter		•							candreoff@jaffelaw.com;	
Sugar	Jaffe Raitt Heuer & Weiss PC	27777 Franklin Road	Suite 2500	Southfield	MI	48034-8214	248-351-3000	248-351-3082	psugar@jaffelaw.com	Counsel to Laura Marion
David DuMouchel and Laurie J.									dumouche@butzel.com;	
Michelson	Butzel Long PC	150 W. Jefferson Avenue	Suite 100	Detroit	MI	48226	313-225-7004	313-225-7080	michelso@butzel.com	Counsel to Catherine Rozanski
David M. Sherbin	Delphi Corporation	5725 Delphi Drive	MC 483-400-603	Troy	MI	48098	248-813-2000	248-813-2670		Debtors
	Assistant United States Attorney									Local Counsel to U.S. Securities
Ellen Christensen	U.S. Attorneys' Office	211 W. Fort Street	Suite 2001	Detroit	MI	48226-3211	313-226-9112	313-226-3800	ellen.christensen@usdoj.gov	and Exchange Commission
Gary Saretsky	Hertz, Schram & Saretsky, P.C.	1760 S. Telegraph Hill	Suite 300	Bloomfield Hills	MI	48302	248-335-5000	248-335-3346	gsaretsky@hsspc.com	Counsel to Judith Kudla
Gregory Bruch	Foley & Lardner	3000 K Street, N.W.	Suite 500	Washington	DC	20007	202-672-5300	202-672-5399	gbruch@foley.com	Counsel to B.N. Bahadur
Cragon, N. Millor	U.S. Securities and Exchange Commission	100 F. Street. N.E.		Machinaton	DC	20540 4020	202-551-4469	202-772-9245		Counsel to U.S. Securities and Exchange Commission
Gregory N. Miller	Morvillo, Abramowitz, Grand, Iason	100 F. Street, N.E.		Washington	DC	20549-4030	202-551-4469	202-772-9245		Exchange Commission
Larry lason	& Silberberg, P.C.	565 Fifth Avenue		New York	NY	10017	212-856-9600	212-856-9494	liason@magislaw.com	Counsel to Scot McDonald
Martin E. Crandall	Clark Hill PLC	500 Woodward Avenue	Suite 3500	Detroit	MI	48226	313-965-8413	313-965-8252	mcrandall@clarkhill.com	Counsel to Milan Belans
Matthew J. Lund and Richard A.									lundm@pepperlaw.com;	
Rossman	Pepper Hamilton LLP	100 Renaissance Center	Suite 3600	Detroit	MI	48243	313-259-7110	313-259-7926	rossmanr@pepperlaw.com	Counsel to Paul R. Free
		Detroit Center								
Robert E. Forrest	Kerr, Russell and Weber PLC	Suite 2500	500 Woodward Avenue	Detroit	MI	48226-3427	313-961-0200	313-961-0388	ref@krwlaw.com	Counsel to Kevin Curry
Robert M. Stern	O'Melveny & Myers LLP	1625 Eye Street, NW		Washington	DC	20006	202-383-5300	202-383-5414	rstern@omm.com	Counsel to Alan S. Dawes
Royal B. Martin and Leigh D.		Chicago Bar Association Building							martin@mbslaw.com:	
Roadman	Martin, Brown & Sullivan, Ltd.	321 South Plymouth Court	10th Floor	Chicago	IL	60604	312-360-5000	312-360-5026	roadman@mbslaw.com	Counsel to Atul Pasricha
roddinari	Miller Canfield Paddock & Stone	ez i esaar i ijineaar esart	100111001	ooago	-		0.2 000 0000	0.12 000 0020	i oddinane modawiodni	Council to 7 ttal 1 delibria
Thomas W. Cranmer	PLC	840 W. Long Lake Road	Suite 200	Troy	MI	48098	248-267-3381	248-879-2001	cranmer@millercanfield.com	Counsel to John G. Blahnik
Ty Cobb	Hogan & Harston LLP	555 13th Street, N.W.		Washington	DC	20004	202-637-6437	202-637-5910	tcobb@hhlaw.com	Counsel to Stuart Doyle
,	Ŭ	i	Detroit Center							
William A. Sankbeil	Kerr, Russell & Weber PLC	500 Woodward Avenue	Suite 2500	Detroit	MI	48226	313-961-0200	313-961-0388	was@krwlaw.com	Co-Counsel to John G. Blahnik
William H. Jeffress, Jr.	Baker Botts L.L.P.	The Warner	1299 Pennsylvania Avenue N.W.	Washington	D.C.		202-639-7700	202-639-7890	william.jeffress@bakerbotts.com	Counsel to J.T. Battenberg, III

## **EXHIBIT O**

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 72 of 81 Delphi Corporation Special Parties

COMPANY	CONTACT	ADDRESS1	CITY	STAT	TE ZIP
DLA Piper Rudnick Gray Cary US LLP	Amy Wallace Potter	2000 University Avenue	East Palo Alto	CA	94303

## **EXHIBIT P**

05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 74 of 81 Delphi Corporation Special Parties

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	PARTY / FUNCTION
	Jeffrey C. Wisler							
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ODIV Design to the first term	P. B. C.C.	400 N. D	0.11.4400		OL:		00000	
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## **EXHIBIT Q**

## 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 76 of 81 Delphi Corporation

Special Parties

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## **EXHIBIT R**

# 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 78 of 81 Delphi Corporation Union Service List

Contact	Company	Address 1	Address 2	City	State	Zip
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Bennie Calloway	UAW Local 2188	342 Perry House Rd.		Fitzgerald	GA	31750
Bill Riddle	UAW Local 659	1222 Glenwood		Flint	MI	48502
Carl Kolb, Ted Williams	IUE-CWA Local 698	International Union of Electrical Workers	1001 Industrial Park Dr	Clinton	MS	39056-3211
Conference Board						
Chairman	IUE-CWA Automotive Conf Board	2360 Dorothy Lane	Ste. 201	Dayton	ОН	45439
Darel Green	UAW Local 1021	804 Meadowbrook Dr.		Olathe	KS	66062
Darrell Shepard	UAW Local 2157	4403 City View Dr.		Wichita Falls	TX	76305
David York	UAW Local 438	7435 S. Howell Ave.		Oak Creek	WI	53154
Dennis Bingham	USW Local 87	21 Abbey Avenue		Dayton	ОН	45417
Frank Andrews	UAW Local 686	524 Walnut St.		Lockport	NY	14094
Gary Resier	IUE-CWA Local 717	2950 Sierra Dr. NW		Warren	ОН	44483
Jack White	UAW Local 167	5545 Fieldstone Ct.		Middleville	MI	49333
James Clark	IUE-CWA Industrial Division	501 Third Street NW		Washington	DC	20001-2797
James Hurren	UAW Local 467	2104 Farmer St.		Saginaw	MI	48601
Joe Buckley	UAW Local 696	1543 Alwildy Ave		Dayton	ОН	45408
John Clark	UAW Local 2031	5075 Belmere Dr.		Manitou Beach	MI	49253
John Huber	UAW Local 1097	221 Dewey Ave		Rochester	NY	14608
Kizziah Polke	UAW Local 2083	c/o Delphi T & I Garry Gilliam		Cottondale	AL	35453
Larry Phillips	IUE-CWA Local 711	4605 Airport Rd.		Gadsden	AL	35904
Larry West	IUE-CWA Local 755	1675 Woodman Dr.		Dayton	ОН	45432
Lattie Slusher	UAW Local 913	3114 S. Hayes Ave.		Sandusky	ОН	44870
Mark Profitt	IUE-CWA Local 801	1250 W. Dorothy Lane	Suite 301	Dayton	ОН	45439
Mark Sweazy	UAW Local 969	3761 Harding Dr.		Columbus	ОН	43228
Richard Shoemaker	Vice-President GM Department	8000 E Jefferson		Detroit	MI	48214
Rick Zachary	UAW Local 662	2715 Rangeline Dr.		Anderson	IN	46017
Rob Betts	UAW Local 2151	140 64th Ave.		Coopersville	MI	49404
Ron Gettelfinger	UAW President	8000 E Jefferson		Detroit	MI	48214
Russ Reynolds	UAW Local 651	3518 Robert T. Longway Blvd.		Flint	MI	48506
Scott Painter	IUE-CWA Local 1111	1051 S. Rockerfeller Ave.		Ontario	CA	91761
Skip Dziedzic	UAW Local 1866	7435 S. Howell Ave.		Oak Creek	WI	53154
Sona Camp	UAW Local 292	1201 W. Alto Rd.		Kokomo	IN	46902
Steve Ishee	UAW Local 2190	1 Thames Ave.		Laurel	MS	39440
Terry Scruggs	UAW Local 2195	20564 Sandy Rd.		Tanner	AL	35671
William Humber	IUE-CWA Local 416	760 Jersey Avenue		New Brunswick	NJ	08901
ZebWells	IUE-CWA Local 718	925 Industrial Park Rd.		Brookhaven	MS	39601

# 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 79 of 81 Delphi Corporation Union Counsel Service List

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										Electrical Workers Local Unions No.
										663; International Association of
										Machinists; AFL-CIO Tool and Die
										Makers Local Lodge 78, District 10;
	Barbara S.									International Union of Operating
Gorlick, Kravitz & Listhaus, P.C.	Mehlsack	17 State Street	4th Floor	New York	NY	10004	212-269-2500	212-269-2540	bmehlsack@gkllaw.com	Engineers Local Union Nos. 18, 101 and
IUE-CWA	James D Clark	501 Third St NW	Sixth FI	Washington	DC	20001		202-434-1343		
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										Electronic, Electrical, Salaried, Machine
										and Furniture Workers-Communications
Kennedy, Jennick & Murray, P.C.	Thomas Kennedy	113 University Place	7th Floor	New York	NY	10003				Workers of America
										Counsel to United Steel, Paper and
										Forestry, Rubber, Manufacturing,
Maria Orani Espirat Alikata B.O.	Lowell Peterson,	1050 D	0 11 504	NI. V. I	NN/	10010	040 000 4000	040 000 4044		Energy, Allied Industrial and Service
Meyer, Suozzi, English & Klein, P.C.	Esq.	1350 Broadway	Suite 501	New York	NY	10018	212-239-4999	212-239-1311	Ipeterson@msek.com	Workers, International Union (USW),
										Counsel to International Brotherood of
	III M. Hantley, and									Electrical Workers Local Unions No.
Described Coldbana Halman Costs	Jill M. Hartley and	AFFE N. DiversOperators							:	663; International Association of
Previant, Goldberg, Uelman, Gratz,	Marianne G.	1555 N. RiverCenter	0	Milessander	14/1	50040	444 074 4500		jh@previant.com	Machinists; AFL-CIO Tool and Die
Miller & Brueggeman, S.C.	Robbins	Drive	Suite 202	Milwaukee	WI			414-2/1-6308	mgr@previant.com	Makers Local Lodge 78, District 10
United Auto Workers	Daniel Sherrick	8000 E Jefferson Ave	1	Detroit	IVII	48214				

In re Delphi Corporation, et al. 12/13/2006 7:50 PM Case No. 05-44481 Page 1 of 1 578082

## **EXHIBIT S**

# 05-44481-rdd Doc 6167 Filed 12/14/06 Entered 12/14/06 18:09:49 Main Document Pg 81 of 81 Delphi Corporation Special Parties

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